

## ONLINE PERMITTING SYSTEM HELP GUIDES

## Accela Citizen Access:

Accela Citizen Access (ACA) is Stanislaus County's online tool that allows the public to perform several tasks online. Tasks such as applying for a permit, submitting plans, checking the status of a permit, scheduling inspections, and conducting research are available to the public at any time. This help guide explains how to attach plans, documents, and specifications. When submitting an application you will be prompted to submit documents at that time. For revision submittal, please see the help guide for "How to Submit Revised Plans, Documents and Specifications."

## HOW TO SUBMIT PLANS, DOCUMENTS AND SPECIFICATIONS

**Document Requirements:** 

- Please do not combine PDF Files within a "Portfolio";
- Files containing Plan Sheets should contain a PDF bookmark for each page, that lists the Sheet / Page reference number. As in A1.1, A1.2.... Please bookmark each sheet individually and not under a "top level" or "parent" bookmark.
- Plan Sheet numbers should be unique within a Case / Record, ie no two drawing sheets should have the same reference / sheet number.
- Plan Sheets should be orientated in the PDF files to allow the files to be viewed without needing to rotate.
- PDF files must not require a password in order to view the file.
- Files should conform to a naming convention as required by the Agency (See Below).
- The Filename should include the Submission number, which should be incremented for each submission by the applicant.
- For optimized performance, the file size of each file should not exceed 100MB.
  - Please combine documents prior to uploading.
    - Combine all plans together and upload as one submittal document;
    - Combine all specifications together and upload as one submittal document;
    - Combine each set and type of calculations and upload as one submittal document;
    - Please label any form or application that may apply to another department's review;
    - Resubmittals shall be submitted in their entirety. Complete plan-sets rather than corrected sheets.

1. Go to the Stanislaus County Accela Citizen Access (ACA) home page at <u>www.scplanning.org</u> Login and click on "County Building". If you do not have an existing public user account, click the link on the home page to begin the process and/or refer to the instructions on "How to Register for an Account".

Stanislaus County		
Announcements	Register for an Account	Sign in to your Public User Account Holder
Home County Building County Planning County Fir	ire Ceres Building	
information and have limited services as an anonymous user. By create		ion when researching
General Information	County Building Search Applications Schedule an Inspection	Remember me on this computer I ve forgotten my password New Usens: Register for an Account
County Planning	County Fire	
Search Applications	Search Applications	
Ceres Building		

2. Go to "My Records" and select the record you want to attach documents to.

Home County Building County Planning County Fire Ceres Building Dashboard My Records My Account Advanced Search - County Building	1	Announcements	Logged in as:Kerrie F	reeman Collec	ctions (0) R	eports (1) ▼ Search.		gement	Logout
Date     Record Number     Record Type     Status     Action       02/11/2016     BLD2016-0335     Solar - Residential Rooftop     Issued	Home Co	unty Building	County Planning	County Fire	Ceres Bu				
02/11/2016     BLD2016-0335     Solar - Residential Rooftop     Issued	Dashboard	My Records	My Account	Advanced Sea	rch 👻				
	- County E	Building							
Click on the record number you want to attach a document to.	howing 1-1 of 1	Download results   A		Statu	us Actio	on			
	Showing 1-1 of 1	Download results   A Record Number	r Record Type Solar - Residentia	al Rooftop Issue	ed				
	Showing 1-1 of 1	Download results   A Record Number	r Record Type Solar - Residentia	al Rooftop Issue	ed		ment to.		

3. Once the case is open go to the drop down arrow on "Record info".

Home County Buildin	g County Planning	County Fire	Ceres Building
Create an Application	Search Applications	Schedule an Ins	spection
Record BLD2016-03	35:		Add to collecti
Solar - Under 11 KW	Residential Rooftop		
Record Status: Issued	1		
Record Info	Payments 🔻	Custom Compo	onent
Work Location	Click on the "D	own" arrow	
Record Details			
Project Description:		Own	ner:

4. Select "Attachments".

						Search	Q,▼
	Home	County Build	ing County Planning	County Fire	Ceres Build	ling	
	Create a	an Application	Search Applications	Schedule an Ins	pection		
	Record	d BLD2016-03	335:				Add to collection
	Solar -	Under 11 KW	<b>Residential Rooftop</b>				
	Record	d Status: Issue	d				
	Re	cord Info 🔻	Payments 💌	Custom Compo	nent		
	Record [	Details					
	Processi	ng Status					
	Related	Records					
1	Attachm	lents					
	Inspectio	ons					

5. Select "Add"

To add PDF or AUTO CAD plans, PDF engineering calculations and any other supporting documents to be reviewed, first click on the "Add" button under "Attachment".

Home County Buil	ding County Planning	County Fire	Ceres Building	
Create an Application	Search Applications	Schedule an Ins	pection	
Record BLD2016-0 Solar - Under 11 KV Record Status: Issu	W Residential Rooftop			Add to collection
Record Info 🔻	Payments 🔻	Custom Compo	nent	
Attachments The maximum file size allowe ntml;htm;mht;mhtml are disa	allowed file types to upload.			
Name Descr No records found.	iption			
no records found.				

6. The "File Upload" window will allow you to add all plans, calculations and supporting documents at one time. Click "Add" and then choose the file you would like to upload from your computer. To upload file, first Click the "Add" button.

Description of Work:			
	mming Pool 15' X 24' / 3'6" X 6' Deep		
	File Upload	×	
Attachment	The maximum file size allowed is 230 MB. html;htm;mht;mhtml are disallowed file types to upload.		
	Continue Add Remove All Cancel		

🧟 Choose File to Uploa	d					×
← → * ↑ 🗖 >	This PC > Desktop			✓ <sup>™</sup> Se	earch Desktop	,P
Organize 🔻 New	folder					. ?
	↑ Name	Date modified	Туре	Size		^
📌 Quick access	Pool Plans Cycle 1	3/28/2019 4:03 PM	Adobe Acrobat D	164 KB		
This PC	poolforwebsite REVISIONS	3/30/2019 4:33 PM	Adobe Acrobat D	201 KB		

**NAMING CONVENTION OF DOCUMENTS**: Please title each document with a naming convention that specifically identifies the document and a number that represents the submittal version. If there are multiple document submittals identify them as such. Below are examples of preferred naming conventions:

Initial Submittal	Initial Submittal	Complete Resubmittal	Miscellaneous Docs.
Plans Submittal 1	Structural Calcs 1, 1A, 1B	Plans Submittal 2	Soils Report 1
Plans Cycle 1	Structural Calcs Cycle 1, 1A, 1B	Plans Cycle 2	Elevation Certificate 1
Plans 1	Structural Calcs 1, 1A, 1B	Plans 2	Truss Calcs 1

- 7. Once the file upload indicator bar reaches 100% the upload is complete. Verify the description of the document is correct. If there are other documents of the same type to attach, click the "Add' button again and complete the process until all the documents have been uploaded. Once all the documents are uploaded click "Continue". We do ask you combine all plan sheets together into one document to upload. If there is a specific need to upload separate plan sheets please label what they are and what department they are intended for. Please do the same for specifications, calculations and supporting documents. For example, a complete submittal package may contain the following:
  - a. Full set of Plans;
  - b. Engineer's Calculations combined into one document;
  - c. All truss calculations combined and in one document;
  - d. Specifications or product data and information combined into one document.

*Description of Work: Example: ELECTRIC SERV RE-SHEET / COMP SHINGL	n File Upload	same type, click "A document you cho not add the plans a the same time.	tional documents of the Add" for each additional lose to submit. Please do and the specifications at	×
	html;htm;mht;mhtml are disall		100%	
Attachment The maximum file size allow html;htm;mht;mhtml are d Name Type No records found.	"Continue" if you need to add a different document type.	"Add" if there are additional "Plans" to submit.		
Add	Continue	dd Remove	a All Cancel	
Continue Applicatio				

8. Once the documents have been uploaded the type of document needs to be chosen along with a brief description.

	e size allowed is 230 ntml are disallowed f			
Name	Туре	Size	Latest Update	Action
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Plans Revised Plans Revised Structu Revised Truss C Solia Report Specification Structural Calcu Supporting Doc Truss Calculatio	alculations lations uments			Note: Choose the type of document that best describes the document.
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9. Once the information is complete click "Save".

No records for			
	und.		
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Structural,	Full Set, Plot Plan etc.		
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		*	

10. Once all attachments have been uploaded and saved the document details can be reviewed by clicking "Actions". Click "Continue Application".

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lame	Туре	Size	Latest Update	Action	
ool Plans Cycle .pdf	Plans	163.85 KB	05/20/2019	Actions	Note: The use of the "Actions" link provides a complete detail of the attachment.
Add					
Add			all the documents		